

Asgent, Inc.

Summary of Non-Consolidated Financial Results Financial Highlights (For the 3 Months Ended June 30, 2025)

Listed Company Name: Asgent, Inc.

Listing Exchange: Standard

Security Code No:4288

URL: <https://www.asgent.co.jp/>

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President & CEO

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1. Business Results

(1) Operating Results

Note: Figures less than one million yen omitted, except for EPS

	Net sales		Operating Loss		Ordinary Loss		Net Loss	
For the Year Ended	Millions of yen		Millions of yen		Millions of yen		Millions of yen	
Jun. 30, 2025	729	10.3%	△21	—	△12	—	△12	—
Jun. 30, 2024	660	△5.2%	△88	—	△97	—	△97	—

Note: the% value represents the changes from the same quarter of the previous year

	Basic EPS	Diluted EPS
For the 3Months Ended	Yen	Yen
Jun. 30, 2025	△3.33	—
Jun. 30, 2024	△25.66	—

(2) Financial Conditions

	Total Assets	Shareholders' Equity	Shareholders' Equity ratio
As of	Millions of yen	Millions of yen	%
Jun. 30, 2025	1,526	323	21.1%
Mar. 31, 2025	1,570	336	21.4%

(3) Forecast for the Financial Results (For the year ending march 31, 2026)

	Net sales		Operating income		Ordinary income		Net income		EPS
For period ending	Millions of yen		Millions of yen		Millions of yen		Millions of yen		Yen
Mar. 31, 2026	3,000	0.9%	50	—	50	—	50	—	13.10

2. Financial statements

(For the 3 Months Ended Jun 30, 2025)

(1) Balance Sheets

Note: Figures less than one thousand yen omitted

Account Title	Mar. 31, 2025	Jun. 30, 2025
	Amount	Amount
Assets		
Current assets		
Cash and deposits	663,993	731,324
Accounts receivable-trade	463,103	416,006
Merchandise and finished goods	224,271	141,530
Work in process	891	2,633
Supplies	582	39
Prepaid expenses	80,159	86,870
Other	7,911	583
Allowance for doubtful accounts	(6)	(5)
Total current assets	1,440,907	1,378,983
Noncurrent assets		
Property, plant and equipment		
Tools, furniture and fixtures, net	—	17,208
Vehicles, net	3,500	3,150
Construction in process	15,235	15,235
Total property, plant and equipment	18,735	35,594
Intangible assets	—	2,764
Investments and other assets	110,966	109,621
Total noncurrent assets	129,702	147,980
Total assets	1,570,610	1,526,963
Liabilities		
Current liabilities		
Accounts payable-trade	230,148	143,100
Short-term loans payable	400,000	400,000
Accounts payable-other	91,053	132,487
Accrued expenses	36,651	43,608
Income taxes payable	5,371	2,854
Consumption tax payable	44,081	40,880
Advances received	224,989	260,824
Deposits received	6,310	7,180
Provision for bonuses	57,453	31,437
Total current liabilities	1,096,059	1,062,374

Note: Figures less than one thousand yen omitted

Account Title	Mar. 31, 2025	Jun. 30, 2025
	Amount	Amount
Noncurrent liabilities		
Provision for retirement benefits	135,615	139,334
Deferred tax liabilities	2,459	2,155
Total noncurrent liabilities	138,074	141,490
Total liabilities	1,234,134	1,203,864
Net assets		
Shareholders' equity		
Capital stock	771,110	771,110
Capital surplus	930	930
Retained earnings	(440,466)	(453,182)
Treasury stock	(441)	(441)
Total shareholders' equity	331,132	318,416
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	5,343	4,682
Total valuation and translation adjustments	5,343	4,682
Total net assets	336,476	323,099
Total liabilities and net assets	1,570,610	1,526,963

(2) Statements of Income

Note: Figures less than one thousand yen omitted

Account Title	Jun. 30, 2024	Jun. 30, 2025
	Amount	Amount
I Net Sales	660,988	729,419
II Cost of Sales	416,786	435,380
Gross Profit	244,201	294,039
III Selling, General and Administrative Expenses	332,835	315,940
Operating Loss	(88,633)	(21,901)
IV Non-operating Income	142	10,741
V Non-operating Expenses	8,826	1,423
Ordinary Loss	(97,317)	(12,583)
VI Extraordinary Income	—	—
VII Extraordinary Losses	33	—
Loss Before Income Tax	(97,351)	(12,583)
Tax Expenses	572	132
Net Loss	(97,923)	(12,716)